

## WE WELCOME YOU TO JOIN THE OUUC LEGACY CIRCLE

Legacy Circle members have included OUUC in their estate plans, knowing their generosity will ensure ongoing support to benefit future generations.

*We are inspired to include OUUC in our legacy plans because it has been such a meaningful part of our lives. We want to make sure it continues to thrive and benefit our community.*

-Wendy and Curtis  
Tanner

A legacy/planned gift, no matter what size, is a meaningful way to leave your legacy and support OUUC. If OUUC is already in your will, trust or other estate plans, please reach out so that we can thank you!

For more information on how to make a transformative difference for generations to come, please contact us.

Contact:  
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# LEAVE A LEGACY

To Support  
Olympia Unitarian  
Universalist  
Congregation



[ouuc.org](http://ouuc.org)

Established in 1952, Olympia Unitarian Universalist Congregation has been a liberal spiritual community for more than half a century. It has awakened spirit, nurtured hope and inspired action for multiple generations in our community. Each generation provides a unique legacy to those who follow. Leaving a **Legacy Gift** is a meaningful way to express your faith, values and commitment to ensure OUUC provides a spiritual home for generations to come.

**There are three ways to make a Legacy Gift to OUUC:**

- Unrestricted gifts: Support the greatest needs of the congregation.
- Restricted gifts: Donated with a specific purpose to support OUUC. (Requires Board approval.)
- OUUC Endowment Fund: Gifts are invested to provide ongoing long-term support for special projects and/or operations. Gifts of \$5,000 and above are acknowledged with an engraved leaf on OUUC's Giving Tree.

## TYPES OF LEGACY/ PLANNED GIFTS

Legacy/planned gifts are made from an individual's assets or estate and will benefit OUUC in the future. Many types of gifts can be accepted, including:

- Gifts in Your Will or Trust
- Appreciated Securities/Stock
- Individual Retirement Account QCD
- Retirement Plan Assets
- Life Insurance Plan Assets
- Gifts of Personal Property (with Board approval)

## BENEFITS TO YOU

Selecting the right planned giving vehicle helps you accomplish what you need for yourself, your family, and the organizations important to you. Gift planning can often:

- Enhance your financial well-being
- Reduce your income taxes
- Reduce your estate taxes
- Help you meet your philanthropic goals
- Help you make a larger gift than you thought possible

We encourage you to speak with your professional advisor(s) on how a gift to support OUUC would fit in your overall estate plans.